Incentive-Based Budget Model
Graduate Tuition Allocation Explained

February 10, 2014
Starting Assumptions

- Focus on incremental growth
  - The base is the base
  - Make clear how new funds will be distributed
- 25% increase in number of graduate students
- By 2020, 25% growth would mean
  - $11.0 million in additional tuition
  - $3.4 million in additional nonresident supplemental tuition (NRST)
- Funding for programs will need to increase by at least 25% to maintain current spending power
- Assume no tuition increases
No Changes for 2014-15

- **Internal fellowship competitions**
  - Graduate Studies will continue to administer these programs using existing methodology (committees are ranking nominations now)

- **Provost’s Fellowships in the Arts, Humanities and Social Sciences**
  - Graduate Studies will continue to administer this program using existing methodology (1st year fellowships have been allocated to programs; dissertation year fellowships will be announced around April 22nd)

- **Matching commitments for external fellowships**
  - Graduate Studies will continue to administer this program per the existing methodology (for PhD Fulbrights, campus match should be stated as NRST for all years)

- **Post-candidacy NRST Fellowship Program**
  - Graduate Studies will continue to administer this program, which began in 2013-14
No Changes for 2014-15

- GSR buy-down program for tuition
  - Will continue to provide a rebate of 25% of tuition and NRST to PIs that support master’s and PhD GSRs on extramural funds
- TA and work-study GSR fee remission
  - Fee and tuition remission for work-study GSRs and TAs and other instructional employees will continue to be funded centrally
- Graduate Program Fellowship Allocations (formerly block grants)
  - Graduate Studies will continue to administer this program per the existing formula (metrics will be introduced in 2015-16); allocations for 2014-15 have been made to programs
- Dean’s Graduate Support Allocation program
  - Graduate Studies will continue to administer this program in collaboration with academic deans using existing methodology; allocations forthcoming
Proposed Changes for 2014-15

- Increase support for Ph.D. and MFA students
  - Provide funding equivalent to the NRST for pre-candidacy 2nd year and 3rd year int’l Ph.D. and MFA students
  - Distribute as separate allocations from Graduate Studies and via an expanded GSR buy-down program
  - Beginning Fall 2014, GSR buy-down program will cover 100% of the NRST for 2nd & 3rd year international Ph.D. students not advanced to candidacy and 2nd and 3rd year int’l MFA students
Proposed Changes for 2014-15

- Increase support for Ph.D. and MFA students (cont’d)
  - For 2014-15, programs will receive a supplemental allocation based on 2012-13 2nd and 3rd year int’l MFA and pre-candidacy int’l PhD enrollments less the projected NRST to be received under the buy-down program
  
- Funds can be used for fellowships (stipends, fees, tuition and/or NRST) or instructional costs for graduate courses

- Decentralize the fee remission for general fund (19900) supported GSRs to deans using 2013-14 data

- Identify $14 million of revenue in existing base budgets as graduate tuition
Proposed Changes for 2014-15

- Allocation of incremental revenue
  - Tuition
    - 67% to provost (for TA fee remission and increase in Graduate Program Fellowship Allocations)
    - 33% to deans of the schools, colleges and divisions
  - NRST
    - 100% of NRST from Ph.D. students and 50% of NRST from master’s students to provost
    - 50% of NRST from incremental growth in master’s enrollments to graduate programs via Graduate Studies net of any funds returned via buy-down program
Proposed Changes for 2014-15

- Master’s Revenue Sharing pilot program
  - Incorporate the pilot program into the new methodology going forward; all programs participate
  - Transition plan will provide each participating program with a base allocation using 2012-13 and 2013-14 enrollments; base allocation may be revisited if enrollments decrease in the future
  - Allocations using 2013-14 enrollments are being calculated for distribution soon